

#### **Price Reporting**

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#### **Introduction to Metals**

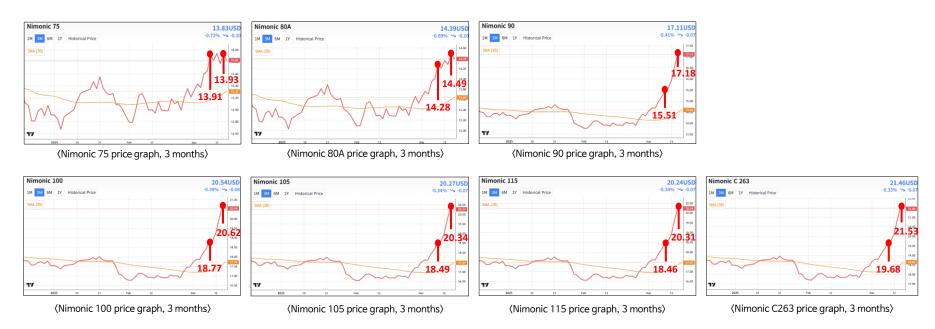
Alloy	Chemical Composition
Nimonic 75	Click
Nimonic 80A	Click
Nimonic 90	Click
Nimonic 100	<u>Click</u>
Nimonic 105	Click
Nimonic 115	Click
Nimonic C263	Click

#### **Reporting Duration**

March 10, 2025 - March 14, 2025 Alloy Price Analysis including Nickel Alloys



#### Nimonic alloy price increase, breakdown by major alloys



- Between March 10, 2025 and March 14, 2025, the price of Nimonic alloys increased. Nimonic 75 increased by \$0.02, from \$13.91 to \$13.93 per kilogram, and Nimonic 80A increased by \$0.21, from \$14.28 to \$14.49 per kilogram.
- In addition, Nimonic 90 is up \$1.67 from \$15.51 to \$17.18 per kg, Nimonic 100 is up \$1.85 from \$18.77 to \$20.62 per kg, Nimonic 105 is up \$1.85 from \$18.49 to \$20.34 per kg, Nimonic 115 is up \$1.85 from \$18.46 to \$20.31 per kg, and Nimonic C263 is up \$1.85 from \$19.68 to \$21.53 per kg.



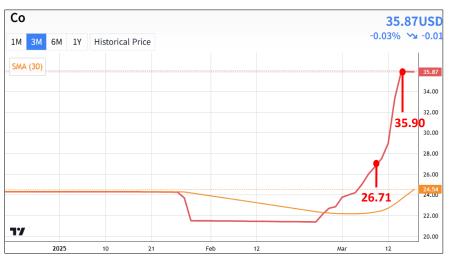
### Nimonic alloy price increases, impact of nickel price fluctuations



(Ni price graph, 3 months)

- The main drivers of the increase in Nimonic alloy prices are the rising prices of nickel and cobalt. Nickel prices have been mixed recently, increasing slightly from \$16.42 to \$16.45 per kilogram.
- This increase is the result of a combination of factors, including a
  weaker U.S. dollar, economic uncertainty, and trade wars.
   However, the rise in nickel prices has had a relatively small impact
  on the price of Nimonic alloys.

### Nimonic alloy price increases, impact of cobalt price fluctuations



(Co price graph, 3 months)

- Nimonic alloys Nimonic 90, Nimonic 100, Nimonic 105, Nimonic 115, and Nimonic C263 have a high cobalt content of approximately 20%, so the recent spike in cobalt prices has resulted in a significant price increase.
- The price of cobalt has increased by \$9.19, from \$26.71 to \$35.90 per kilogram, primarily due to a supply shortage caused by the suspension of cobalt exports from the Democratic Republic of Congo (DRC). The DRC is a major producer, accounting for more than 75% of the world's cobalt supply, and the suspension of exports is a major contributor to the price increase.



#### **Future Nimonic Alloy Price Outlook**

- Nickel and cobalt prices are currently experiencing instability. This price volatility is likely to impact the price of Nimonic alloys. While Nimonic 75 and Nimonic 80A may be less affected by the price of nickel, alloys such as Nimonic 90, Nimonic 100, Nimonic 105, Nimonic 115, and Nimonic C263 will be sensitive to the price of cobalt, especially if cobalt prices continue to rise.
- Therefore, the future price of Nimonic alloys will be heavily influenced by the volatility of nickel and cobalt prices. If cobalt supply shortages and rising prices persist, the price of Nimonic alloys will likely continue to increase.

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