



Price Reporting

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Introduction to Metals

Alloy	Chemical Composition
Ti Gr.19	Click

Reporting Duration

March 24, 2025 - March 28, 2025 Alloy Price Analysis including Titanium Alloys



Ti Gr.19 alloy price decrease: impact of lower raw material prices



(Ti Gr. 19 price graph, 3 months)

- Between March 24, 2025 and March 28, 2025, the price of Ti Gr.19 alloy decreased slightly.
- The price of Ti Gr.19 alloy decreased by \$0.01, from \$23.16 to \$23.15 per kg, primarily due to lower prices for aluminum and zirconium.

Ti Alloys: Ti Gr.19



Aluminum price drops



(Al price graph, 3 months)

- Over the past week, the price of aluminum has decreased by \$0.08, from \$2.64 to \$2.56 per kg.
- The main driver of the decline in aluminum prices is a drop in the London Metal Exchange (LME) aluminum contract. The price of the LME three-month aluminum contract fell from \$2.68 to \$2.62 per kg, which is attributed to a combination of global economic factors, including oversupply and slowing demand.

Zirconium price drop



(Zr price graph, 3 months)

- The price of molybdenum oxide increased slightly by \$0.27, from \$42.99 to \$43.26 per kg.
- This was mainly due to the increase in the price of ferromolybdenum in the European market. The increase in the price of ferromolybdenum was caused by tight supply in China and high demand in the European market, which directly impacted the price of molybdenum oxide.



<u>Titanium prices stabilize</u>



(Ti price graph, 3 months)

- In contrast, the price of titanium, the base element in Ti Gr.19 alloy, remained stable at \$11.27 per kg.
- The stability of the titanium price is a result of the steady supply of ferrotitanium from India, diversified exports of titanium from Russia, and slowing global demand. The steady supply of titanium from India has kept price volatility in check, while Russia's exports of titanium to Asia have somewhat addressed the supply shortage in the EU market. Nevertheless, slowing demand from the aerospace and automotive industries has eased upward pressure on titanium prices.

Ti Gr.19 alloy price outlook

- The price of Ti Gr.19 alloy is likely to experience downward pressure in the future due to the stabilization of titanium and the decline in aluminum and zirconium prices.
- While titanium prices are likely to remain stable, lower aluminum and zirconium prices will put downward pressure on alloy prices, especially if aluminum and zirconium prices continue to decline, which could further reduce the price of Ti Gr.19 alloys.
- Therefore, the price of Ti Gr.19 alloys is likely to decline in the medium term and will continue to be affected by the price movements of each metal.

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